

exchange worksheet

exchangor information

name: _____

address: _____

city: _____ state: _____ zip: _____

work phone: _____ Home phone: _____

cell phone: _____ email: _____

property information

owner's name: _____

property address: _____

city: _____ state: _____ zip: _____

buyer's name: _____

sales price: \$ _____ Closing date: _____ / _____ / _____

title company information

title company name: _____

closer's name: _____ fax: _____

closer's phone: _____ email: _____

additional information

When are you closing on the sale of your property?

Month: Day: Year:

What type of property are you selling?

Investment Business Personal Residence

When do you plan on purchasing a replacement property?

Right away 1 month 2-3 months 3-6 months

Have you thought about your replacement property?

Yes No

Where did you hear about us?

Internet Tradeshow Advertisement Professional referral
 Land Title Exchange Representative Other

Please fax this form and your purchase agreement to an Exchange Coordinator at 651-697-6103.
An Exchange Coordinator will contact you within 24 hours to confirm your transaction.

If you have questions please call 651-697-6107